

Appendix A - Performance of adopted Plan in terms of delivery against all objectives

Policy Number	Policy Name	Objective/Target	Indicator	Year 1	Year 2	Year 3	Year 4	Year 5	Comments @ April 2020
				Apr15-Mar16	Apr16-Mar17	Apr17-Mar18	Apr18-March 19	Apr19-Mar20	
Strategic Policies (SP)									
SP1-6	Provision/Distribution of Homes and Jobs 2012 – 2031	Strategic Policies 1 – 6 key policies which relate to the development strategy set out in the Local Plan. Housing completions, which are monitored and published as part of the Councils 5 year land supply.	Housing Completion Requirement	On-track	Achieved	Achieved	Achieved	Achieved	Completions above annual requirement since Apr16/Mar17. It is considered that the housing supply meets the Local Plan expectations and requirements
			Maintain a 5YHLS	Achieved	Achieved	Achieved	Achieved	Achieved	Continue to maintain a robust 5 year housing land supply.
			Employment Supply	Achieved	Achieved	Achieved	Achieved	Achieved	Strategic employment sites are coming on board. It is considered that the employment supply meets the Local Plan expectations and requirements
SP7	Sustainable Urban Extensions (SUE's)	To deliver a diverse mix of uses which supports new communities.	Commitments and completions on the Sustainable Urban Extensions.	On-track	On-track	On-track	Achieved	Achieved	Included 6 SUE sites , all of which have had permission since July 2018
			Other Strategic & Permitted Sites	On-track	On-track	On-track	On-track	On-track	Other Strategic & Permitted Sites added in to AMR at Apr17/18 period, shows sites coming forwards so on track
SP8	Development Outside Settlement Boundaries	To ensure that the housing and employment requirements are delivered and directed to the network of settlements and industrial estates over the plan period.	Percentage of new housing and employment development taking place outside Burton upon Trent, Uttoxeter, Tier 1 and Tier 2 villages, Neighbourhood Areas and rural industrial estates not linked to rural diversification, rural exceptions	On-track	On-track	Achieved	Achieved	N/A	All applications either converted in line with SP8, in line with Neighbourhood Plans, refused or allowed at Appeal

			policy or reuse of rural buildings.						
SP9	Infrastructure Delivery & Implementation	Contributions in line with the Infrastructure Delivery Report (IDP)	Number of developments with legal agreements for infrastructure contributions and what the contributions deliver.	Achieved	Achieved	Achieved	Achieved	N/A	S106 contributions continue to be secured for infrastructure (both on and off site).
SP10	Education Infrastructure	Education infrastructure provision as set out in the policy	Delivery of schools as set out in the policy.	On-track	On-track	On-track	On-track	N/A	Provision in and in support of SUE's and applications approved for extension etc. at existing schools and new schools.
SP11 & 12	Bargates/Molson Coors Strategic Allocation & Derby Road, Burton Regeneration Corridor	Development delivered	Delivery of development on the site.	Not Met	Not Met	On-track	On-track	N/A	Bargates application expected in due course. Various apps on Derby Road Corridor to bring vacant parcels into use. Apr16-Mar17 & 15/16 - no applications approved for new developments on these allocated sites
SP13	Burton & Uttoxeter Existing Employment Land	No planning applications granted on employment sites defined as 'good' in the ELR leading to loss of employment land	Available employment land	Achieved	Achieved	Achieved	Achieved	N/A	Approved applications review, but there remains approx. 100ha of good employment land still available as set out in the ELR2013
SP14	Rural Economy	No planning applications granted that would have a detrimental impact.	Number of planning applications granted for countryside based enterprises.	Achieved	Achieved	Achieved	Achieved	N/A	None of the approved applications were considered to have a detrimental impact on the rural environment
SP15	Tourism, Culture & Leisure Development	Encourage more activity within the Borough, diversify the tourism offer and support initiatives within the National Forest.	1. Number of applications approved for tourist accommodation. 2. Number of applications for new and improved tourism/cultural and leisure related development.	Achieved	Achieved	Achieved	Achieved	N/A	Approved applications adhere to the principles of the policy. Increase in visitor accommodation across the borough over the last few years, recognising ESBC as a tourism destination

SP16	Meeting Housing Needs	1. To deliver a diverse mix of dwellings which include smaller bed houses in accordance with the Councils evidence.	1. Number and type of dwellings built each year (including the number of bedrooms in each property)	Achieved	Achieved	Achieved	Achieved	N/A	Diverse Mix of dwellings including smaller bed house being maintained
		2. To deliver homes to meet the aging population in line with identified need.	2. Number of dwellings completed to provide specialist accommodation to meet the needs of an aging population	Achieved	Achieved	Achieved	Achieved	N/A	Applications approved to deliver homes to meet aging population, i.e.: care homes, palliative care hubs etc. It should be noted that there has been a lack of delivery of older peoples housing.
		3. To deliver homes to Building Regulations requirement M4(2) where applicable.	3. Number of homes built to Building Regulations requirement M4(2).	On-track	On-track	Achieved	Achieved	N/A	A number of major applications complete where a proportion of the total number of dwellings were complete to M4(2) standards. New requirement in 2015, so completions started to come through with M4(2) requirements in later years
SP17	Affordable Housing	To deliver 112 affordable homes per year across the plan period	Number of affordable houses built each year	On-track	On-track	On-track	On-track	On-track	Total over last 4 years = 452 resulting in a shortfall of 22 a year but the figure is increasing. Numerous affordable homes have been approved on Major sites but have not come through as completions yet.
SP18	Residential Development on Exception Sites	90 units across the plan period	Number of houses granted permission on exception sites.	On-track	On-track	On-track	On-track	N/A	Applications approved for exception sites upto March 19 18/19 = 1 application for 6 units 17/18 = 1 application for 32 retirement units 16/17 = 0 apps 15/16 = 0 apps *Not near the limit of 90 across the plan period
SP19	Gypsy and Traveller	Requirement set out in evidence.	Number of additional pitches (net).	Achieved	Achieved	Achieved	Achieved	N/A	Small number of application for Gypsy and traveller accommodation approved. 18/19 = 7, 17/18 = 1 refused, 16/17 = none, 15/16 = none. There is currently new evidence base being undertaken across Derbyshire and includes East Staffordshire.
SP20	Town & Local Centres Hierarchy	Focus for retail, leisure, office and cultural facilities on Burton upon Trent and Uttoxeter.	Total amount of retail, leisure, office and cultural floor space granted planning permission within the Town Centre boundaries	Achieved	Achieved	Achieved	Achieved	N/A	Good mix of applications being approved within the Town centre boundaries.
SP21	Managing Town and Local Centres	All developments qualifying to	Number of development requiring retail	N/A	N/A	Achieved	Achieved	N/A	Major applications reviewed to find retail assessments / sequential tests were undertaken when required. 2016/17 & 15/16 - no major retail applications were approved

		undertake a retail assessment.	assessments granted planning permission.						
SP22	Supporting Local Communities	Loss of facilities contrary to policy	Number of community facilities lost.	Achieved	Achieved	Achieved	Achieved	N/A	Applications reviewed and none were a loss contrary to policy as mainly change of use.
SP23	Green Infrastructure	Rural and urban development will provide green infrastructure and link existing green corridors.	Major developments to provide green infrastructure and link to existing green corridors.	Achieved	Achieved	Achieved	Achieved	N/A	Major Applications continue to contribute to green infrastructure
SP24 & 25	High Quality Design & Historic Environment	1. Ensure good design in decision making.	Number of proposals refused on design principles and historic environment impacts	Achieved	Achieved	Achieved	Achieved	N/A	Application refused due to conflict with design principles and/or historic environment impacts
		2. Ensure protection, conservation and enhancement of historic assets.						N/A	
SP26	National Forest	The planting of new woodland.	Contributions secured through Section 106 agreements	Achieved	Achieved	Achieved	Achieved	N/A	S106 contributions continue to be secured for National Forest planting (both on and off site). Numerous planting projects have been undertaken across the borough
SP27	Climate Change, Water Body Management and Flooding	1. No development is permitted contrary to advice from Environmental Agency and Staffordshire County Council	1. Developments permitted contrary to advice from Environmental Agency and Staffordshire County Council	Achieved	Achieved	Achieved	Achieved	N/A	None of the approved applications were considered to be contrary to advice from the EA and SCC
		2. No development is permitted in flood risk areas.	2. Developments permitted in flood risk areas.	Achieved	Achieved	Achieved	Achieved	N/A	
		3. All new development to incorporate SUDS where required.	3. Developments incorporating sustainable urban drainage systems (SUDS)	Achieved	Achieved	Achieved	Achieved	N/A	Major applications continue to include SUDS where required
SP28	Renewable and Low Carbon Energy Generation	In line with national targets for renewable energy generation	Number of low carbon and renewable energy schemes installed in the Borough.	Achieved	Achieved	Achieved	Achieved	N/A	Applications approved relating to Solar Panels, ground Source heat pumps and Biomass heating systems etc Major applications starting to attach conditions to provide Electric charging points within sites.

SP29 & SP30	Biodiversity & Geodiversity and Locally Significant Landscape	1. Development will only be permitted where it delivers a net gain for biodiversity	Number of developments impacting biodiversity or landscape.	Achieved	Achieved	Achieved	Achieved	N/A	Major application contain conditions to ensure positive contributions to biodiversity and landscape.
		2. Development accords with landscape character type.		N/A					
SP31	Green Belt and Strategic Green Gaps	No application approved contrary to policy.	Applications approved in the Green Belt or Strategic Green Gap.	Achieved	Achieved	Achieved	Achieved	N/A	Small number of applications were approved but not contrary to policy.
SP32 & SP33	Outdoor Sports, Open Space and Indoor Sports	1. No net loss of open spaces or facilities.	1. Net loss of open space or recreation space	Achieved	Achieved	Achieved	Achieved	N/A	No loss of sports facilities. Provision for new sports & recreation facilities and improvements approved across the borough
		2. New and improved open spaces and facilities in areas of deficiency.	2. Projects improved to increase spaces and facilities.					N/A	
SP34	Health	1. All major development applications to be supported by a Health Impact Assessment.	1. Number of planning permissions granted for development with secured Health Impact Assessment.	On-track	On-track	Achieved	Achieved	N/A	Major applications reviewed to find health impact and/or air quality assessments were undertaken when required
		2. Major development to provide community growing space where possible.	2. Applications providing community growing space.	On-track	On-track	On-track	Achieved	N/A	Applications approved for new allotments and improvements to existing ones
SP35	Accessibility and sustainable Transport	All major development applications to be supported by a Travel Plan.	Number of planning permissions granted for development with secured Travel plans	Achieved	Achieved	Achieved	Achieved	N/A	Major applications reviewed to find transport assessments were being undertaken and that contributions were being secured towards travel management as well as travel plans when required
Detailed Policies (DP)									
DP1	Design of New Development	1. Development should deliver a high quality, sustainable built environment.	Number of planning permissions refused for major developments on	Achieved	Achieved	Achieved	Achieved	N/A	These policies are covered in the Strategic Policies above.

			poor design grounds						
DP2	Designing in Sustainable Construction		Number of developments meeting standards with the BREEAM and Building for Life standards.						
DP3	Design of New Residential Development, Extensions and Curtilage Buildings		Number of residential planning permissions refused on poor design grounds.						
DP4	Replacement Dwellings in the Countryside	Development should deliver a high quality, sustainable built environment.	Percentage of permissions refused in accordance with policy	Achieved	Achieved	Achieved	Achieved	N/A	Applications approved/refused for replacement dwellings in accordance with the policy
DP5 & DP6	Protecting the Historic Environment	1. Ensure development has a positive impact on the natural and historic environment 2. Protect and enhance the Borough's heritage assets, historic character and designated Conservation Areas.	Number of Conservation Area Appraisals and management plans.	Achieved	On-track	On-track	On-track	N/A	6 x Conservation area appraisals completed in 2014/15
DP7	Pollution, DP8: Tree Protection & DP9: Advertisements	No permissions granted which would be contrary to policy.	Number of planning permissions approved contrary to policy	Achieved	Achieved	Achieved	Achieved	N/A	Applications continue to be refused due to them being contrary to policy
DP8									
DP9									
DP10	Water recreation and Blue Infrastructure	Ensure development has a positive impact on the water environment.	Number of proposals coming forward	Achieved	Achieved	Achieved	Achieved	N/A	Applications determined where water recreation opportunities are proposed. Also see policy SP27
DP11	European Sites	No planning permission granted contrary to policy which would have a detrimental	Condition of the European sites.	N/A	Not Met	On-track	Achieved	N/A	Applications continue to be approved which provide off site mitigation. New guidance adopted etc.

		impact on the European sites.							
DP12	St Georges Park	Number of applications in accordance with policy.	Applications in relation to St Georges Park.	Achieved	Achieved	Achieved	Achieved	N/A	Applications approved to improve facilities in accordance with the policy