

**Local Plan Performance since adoption in October 2015**

Achieved On-track Not Met

| Policy Number                  | Policy Name   | Objective/Target   | Indicator  | Year 1      | Year 2      | Year 3      | Year 4       | Year 5      | Year 6      | Year 7      | Year 8      | Comments as at March 2023 (at the July 23 review)   | Comments @ March 2022 from the 21/22 AMR (could only provided updates up to and including SP7, SP 17, SP18 & SP19 @ March 23 as AMR had not been completed at the time of this review in July 23)        |  |
|--------------------------------|---|--|--|-------------|-------------|-------------|--------------|-------------|-------------|-------------|-------------|---|--|--|
|                                |   |  |  | Apr15-Mar16 | Apr16-Mar17 | Apr17-Mar18 | Apr18-Mar 19 | Apr19-Mar20 | Apr20-Mar21 | Apr21-Mar22 | Apr22-Mar23 |   |  |  |
| <b>Strategic Policies (SP)</b> |   |  |  |             |             |             |              |             |             |             |             |   |  |  |
| SP1                            | East Staffordshire Approach to Sustainable Development                                |  |  |             |             |             |              |             |             |             |             | These policies are reported on in the AMR   | See comments to the left as at March 23  |  |
| SP2                            | Settlement Hierarchy  |  |  |             |             |             |              |             |             |             |             |   |  |  |
| NP1                            | Role of Neighbourhood Plans   |  |  |             |             |             |              |             |             |             |             |   |  |  |
| SP3                            | Provision of Homes and Jobs 2012 – 2031   |  |  |             |             |             |              |             |             |             |             |   |  |  |
| SP4                            | Distribution of Housing Growth 2012 – 2031  |  |  |             |             |             |              |             |             |             |             |   |  |  |
| SP5                            | Distribution of Employment Growth 2012 – 2031   |  |  |             |             |             |              |             |             |             |             |   |  |  |
| SP6                            | Managing the Release of Housing and Employment Land                                   |  |  |             |             |             |              |             |             |             |             |   |  |  |
| SP1-6                          | Provision/Distribution of Homes and Jobs 2012 – 2031                                  | Strategic Policies 1 – 6 key policies which relate to the development strategy set out in the Local Plan. Housing completions, which are monitored and published as part of the Councils 5 year land supply.   | Housing Completion Requirement   | On-track    | Achieved    | Achieved    | Achieved     | Achieved    | Achieved    | Achieved    | Achieved    | Completions above annual requirement since Apr16/Mar17. It is considered that the housing supply meets the Local Plan expectations and requirements   | See comments to the left as at March 23  |  |
|                                |   |  | Maintain a 5YHLS   | Achieved    | Achieved    | Achieved    | Achieved     | Achieved    | Achieved    | Achieved    | Achieved    | Achieved  | Continue to maintain a robust 5 year housing land supply.  | See comments to the left as at March 23  |
|                                |   |  | Employment Supply  | Achieved    | Achieved    | Achieved    | Achieved     | Achieved    | Achieved    | Achieved    | Achieved    | Achieved  | Strategic employment sites are coming on board. It is considered that the employment supply meets the Local Plan expectations and requirements   | See comments to the left as at March 23  |
| SP7                            | Sustainable Urban Extensions (SUE's)  | To deliver a diverse mix of uses which supports new communities.   | Commitments and completions on the Sustainable Urban Extensions.   | On-track    | On-track    | On-track    | Achieved     | Achieved    | Achieved    | Achieved    | Achieved    | Included 6 SUE sites , all of which have had permission since July 2018. Glenville App, expired but new hybrid application now with Resolution to Approved at Committed - 31/05/2023  | See comments to the left as at March 23  |  |
|                                |   |  | Other Strategic & Permitted Sites  | On-track    | On-track    | On-track    | On-track     | On-track    | On-track    | On-track    | On-track    | On-track  | Other Strategic & Permitted Sites added in to AMR at Apr17/18 period, shows sites coming forwards so on track and which continue to be built out.  | See comments to the left as at March 23  |
| SP8                            | Development Outside Settlement Boundaries   | To ensure that the housing and employment requirements are delivered and directed to the network of settlements and industrial estates over the plan period.   | Percentage of new housing and employment development taking place outside Burton upon Trent, Uttoxeter, Tier 1 and Tier 2 villages, Neighbourhood Areas and rural industrial estates not linked to rural | On-track    | On-track    | Achieved    | Achieved     | Achieved    | Achieved    | Achieved    | Achieved    | See comments to the right as at March 22 AMR  | All applications either converted inline with SP8, refused or allowed at Appeal  |  |
| SP9                            | Infrastructure Delivery & Implementation  | Contributions in line with the Infrastructure Delivery Report (IDP)  | Number of developments with legal agreements for infrastructure contributions and what the contributions deliver.  | Achieved    | Achieved    | Achieved    | Achieved     | Achieved    | Achieved    | Achieved    | Achieved    | See comments to the right as at March 22 AMR  | S106 contributions continue to be secured for infrastructure (both on and off site).   |  |
| SP10                           | Education Infrastructure  | Education infrastructure provision as set out in the policy  | Delivery of schools as set out in the policy.  | On-track    | On-track    | On-track    | On-track     | On-track    | On-track    | On-track    | On-track    | See comments to the right as at March 22 AMR  | Provision in SUE's and applications approved for extension and improvements at existing schools and nurseries.   |  |
| SP11 & 12                      | Bargates/Molson Coors Strategic Allocation & Derby Road, Burton Regeneration Corridor | Development delivered  | Delivery of development on the site.   | Not Met     | Not Met     | On-track    | On-track     | On-track    | On-track    | On-track    | On-track    | See comments to the right as at March 22 AMR  | Bargates application was submitted in 2021 and approved 07/12/2022.  |  |
| SP13                           | Burton & Uttoxeter Existing Employment Land   | No planning applications granted on employment sites defined as 'good' in the ELR leading to loss of employment land   | Available employment land  | Achieved    | Achieved    | Achieved    | Achieved     | Achieved    | Achieved    | Achieved    | Achieved    | See comments to the right as at March 22 AMR  | Approved applications reviewed, but there remains approx. 100ha of good employment land still available as set out in the ELR2013  |  |
| SP14                           | Rural Economy   | No planning applications granted that would have a detrimental impact.   | Number of planning applications granted for countryside based enterprises.   | Achieved    | Achieved    | Achieved    | Achieved     | Achieved    | Achieved    | Achieved    | Achieved    | See comments to the right as at March 22 AMR  | None of the approved applications were considered to have a detrimental impact on the rural environment  |  |
| SP15                           | Tourism, Culture & Leisure Development  | Encourage more activity within the Borough, diversify the tourism offer and support initiatives within the National Forest.  | 1. Number of applications approved for tourist accommodation.<br>2. Number of applications for new and improved tourism/cultural and leisure related development.  | Achieved    | Achieved    | Achieved    | Achieved     | Achieved    | Achieved    | Achieved    | Achieved    | See comments to the right as at March 22 AMR  | Approved applications adhere to the principles of the policy. Increase in visitor accommodation across the borough over the last few years, recognising ESBC as a tourism destination                    |  |
| SP16                           | Meeting Housing Needs   | 1. To deliver a diverse mix of dwellings which include smaller bed houses in accordance with the Councils evidence.<br>2. To deliver homes to meet the aging population in line with identified need.<br>3. To deliver homes to Building Regulations requirement M4(2) where applicable. | 1. Number and type of dwellings built each year (including the number of bedrooms in each property)  | Achieved    | Achieved    | Achieved    | Achieved     | Achieved    | Achieved    | Achieved    | Achieved    | See comments to the right as at March 22 AMR  | Diverse Mix of dwellings including smaller bed house being maintained  |  |
|                                |   |  | 2. Number of dwellings completed to provide specialist accommodation to meet the needs of an aging population  | Achieved    | Achieved    | Achieved    | Achieved     | Achieved    | Achieved    | Achieved    | Achieved    | Achieved  | See comments to the right as at March 22 AMR   | Applications approved to deliver homes to meet aging population, i.e.: additional rooms in care homes etc.   |
|                                |   |  | 3. Number of homes built to Building Regulations requirement M4(2).  | On-track    | On-track    | Achieved    | Achieved     | Achieved    | On-track    | On-track    | On-track    | On-track  | See comments to the right as at March 22 AMR   | A number of the major applications have provision for M4(2)/Lifetime homes standard dwellings, five of which were completed within the monitoring period - so continues to be ON TRACK |
| SP17                           | Affordable Housing  | To deliver 112 affordable homes per year across the plan period  | Number of affordable houses built each year  | On-track    | On-track    | On-track    | On-track     | On-track    | On-track    | Achieved    | Achieved    | Total over last 8 years = 1045 which if divided by 8 = 131 units on average a year, which is now 19 more on average a year then proposed - So Achieved as over 112 a year now   | See comments to the left as at March 23  |  |
| SP18                           | Residential Development on Exception Sites  | 90 units across the plan period  | Number of houses granted permission on exception sites.  | On-track    | On-track    | On-track    | On-track     | On-track    | On-track    | On-track    | On-track    | Applications approved for exception sites -<br>22/23 = 0 apps<br>21/22 = 0 apps<br>20/21 = 0 apps<br>19/20 = 1 application for 7 units<br>18/19 = 1 application for 6 units<br>17/18 = 1 application for 32 retirement units<br>16/17 = 0 apps<br>15/16 = 0 apps<br>*Not near the limit of 90 across the plan period but still on track | See comments to the left as at March 23  |  |
| SP19                           | Gypsy and Traveller   | Requirement set out in evidence.   | Number of additional pitches (net).  | Achieved    | Achieved    | Achieved    | Achieved     | On-track    | On-track    | On-track    | On-track    | Small number of application for Gypsy and traveller accommodation approved.<br>At 22/23 = 0, 21/22 = 0, 20/21 = 0, 19/20 = 0, 18/19 = 7, 17/18 = 1 refused, 16/17 = none, 15/16 = none<br>Continues to be on track  | See comments to the left as at March 23  |  |
| SP20                           | Town & Local Centres Hierarchy  | Focus for retail, leisure, office and cultural facilities on Burton upon Trent and Uttoxeter.  | Total amount of retail, leisure, office and cultural floorspace granted planning permission within the Town Centre boundaries  | Achieved    | Achieved    | Achieved    | Achieved     | Achieved    | Achieved    | Achieved    | Achieved    | See comments to the right as at March 22 AMR  | Good mix od applications being approve within the Town centre boundaries.  |  |
| SP21                           | Managing Town and Local Centres   | All developments qualifying to undertake a retail assessment.  | Number of development requiring retail assessments granted planning permission.  | N/A         | N/A         | Achieved    | Achieved     | Achieved    | Achieved    | Achieved    | Achieved    | See comments to the right as at March 22 AMR  | Major applications reviewed to find retail assessments / sequential tests were undertaken when required. No Major retail applications were approved in the monitoring period so continues to be achieved |  |

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|-------------------------------|---|---|--|-------------|-------------|-------------|--------------|-------------|-------------|-------------|-------------|--|---|---|
|                               |   |   |  | Apr15-Mar16 | Apr16-Mar17 | Apr17-Mar18 | Apr18-Mar 19 | Apr19-Mar20 | Apr20-Mar21 | Apr21-Mar22 | Apr22-Mar23 |  |   |   |
| SP22                          | Supporting Local Communities  | Loss of facilities contrary to policy   | Number of community facilities lost.   | Achieved    | Achieved    | Achieved    | Achieved     | Achieved    | Achieved    | Achieved    | Achieved    | See comments to the right as at March 22 AMR                           | Applications reviewed and none were a loss contrary to policy as mainly change of use and the regeneration of long term vacant facilities.  |   |
| SP23                          | Green Infrastructure  | Rural and urban development will provide green infrastructure and link existing green corridors.  | Major developments to provide green infrastructure and link to existing green corridors.                 | Achieved    | Achieved    | Achieved    | Achieved     | Achieved    | Achieved    | Achieved    | Achieved    | See comments to the right as at March 22 AMR                           | Major Applications continue to contribute to green infrastructure   |   |
| SP24 & 25                     | High Quality Design & Historic Environment                                | 1. Ensure good design in decision making.<br>2. Ensure protection, conservation and enhancement of historic assets.                                   | Number of proposals refused on design principles and historic environment impacts                        | Achieved    | Achieved    | Achieved    | Achieved     | Achieved    | Achieved    | Achieved    | Achieved    | See comments to the right as at March 22 AMR                           | Applications continues to be refused due to conflict with design principles and/or historic environment impacts   |   |
| SP26                          | National Forest   | The planting of new woodland.   | Contributions secured through Section 106 agreements   | Achieved    | Achieved    | Achieved    | Achieved     | Achieved    | Achieved    | Achieved    | Achieved    | See comments to the right as at March 22 AMR                           | S106 contributions continue to be secured for National Forest planting (both on and off site). Numerous planting projects have been undertaken across the borough                                 |   |
| SP27                          | Climate Change, Water Body Management and Flooding                        | 1. No development is permitted contrary to advice from Environmental Agency and Staffordshire County Council  | 1. Developments permitted contrary to advice from Environmental Agency and Staffordshire County Council  | Achieved    | Achieved    | Achieved    | Achieved     | Achieved    | Achieved    | Achieved    | Achieved    | See comments to the right as at March 22 AMR                           | None of the approved applications were considered to be contrary to advice from the EA and SCC  |   |
|                               |   | 2. No development is permitted in flood risk areas.   | 2. Developments permitted in flood risk areas.   | Achieved    | Achieved    | Achieved    | Achieved     | Achieved    | Achieved    | Achieved    | Achieved    |  |   |   |
|                               |   | 3. All new development to incorporate SUDS where required.  | 3. Developments incorporating sustainable urban drainage systems (SUDS)                                  | Achieved    | Achieved    | Achieved    | Achieved     | Achieved    | Achieved    | Achieved    | Achieved    | Achieved   | See comments to the right as at March 22 AMR  | Major applications continue to include SUDS where required                      |
| SP28                          | Renewable and Low Carbon Energy Generation                                | In line with national targets for renewable energy generation   | Number of low carbon and renewable energy schemes installed in the Borough.                              | Achieved    | Achieved    | Achieved    | Achieved     | Achieved    | Achieved    | Achieved    | Achieved    | See comments to the right as at March 22 AMR                           | Applications approved relating to Solar Panels, ground Source heat pumps and Biomass heating systems etc. Major applications with conditions to provide Electric charging points within sites.    |   |
| SP29 & SP30                   | Biodiversity & Geodiversity and Locally Significant Landscape             | 1. Development will only be permitted where it delivers a net gain for biodiversity.<br>2. Development accords with landscape character type.         | Number of developments impacting biodiversity or landscape.  | Achieved    | Achieved    | Achieved    | Achieved     | Achieved    | Achieved    | Achieved    | Achieved    | See comments to the right as at March 22 AMR                           | Major application contain conditions to ensure positive contributions to biodiversity and landscape.  |   |
| SP31                          | Green Belt and Strategic Green Gaps                                       | No application approved contrary to policy.   | Applications approved in the Green Belt or Strategic Green Gap.  | Achieved    | Achieved    | Achieved    | Achieved     | Achieved    | Achieved    | Achieved    | Achieved    | See comments to the right as at March 22 AMR                           | No applications approved in Greenbelt. 1 application approved in the Green Gap, but no negative impact on the Openness of the Green Gap   |   |
| SP32 & SP33                   | Outdoor Sports, Open Space and Indoor Sports                              | 1. No net loss of open spaces or facilities.<br>2. New and improved open spaces and facilities in areas of deficiency.                                | 1. Net loss of open space or recreation space<br>2. Projects improved to increase spaces and facilities. | Achieved    | Achieved    | Achieved    | Achieved     | Achieved    | Achieved    | Achieved    | Achieved    | See comments to the right as at March 22 AMR                           | Numerous applications approved for the provision of new sports & recreation facilities and improvements approved across the borough   |   |
| SP34                          | Health  | 1. All major development applications to be supported by a Health Impact Assessment.  | 1. Number of planning permissions granted for development with secured Health Impact Assessment.         | On-track    | On-track    | Achieved    | Achieved     | Achieved    | Achieved    | Achieved    | Achieved    | See comments to the right as at March 22 AMR                           | Major applications reviewed to find health impact and/or air quality assessments were undertaken when required  |   |
|                               |   | 2. Major development to provide community growing space where possible.   | 2. Applications providing community growing space.   | On-track    | On-track    | On-track    | Achieved     | On-track    | On-track    | On-track    | On-track    | On-track   | See comments to the right as at March 22 AMR, continues to be on track  | No applications determined in the period providing new community growing space. |
| SP35                          | Accessibility and sustainable Transport                                   | All major development applications to be supported by a Travel Plan.  | Number of planning permissions granted for development with secured Travel plans                         | Achieved    | Achieved    | Achieved    | Achieved     | Achieved    | Achieved    | Achieved    | Achieved    | See comments to the right as at March 22 AMR                           | Major applications reviewed to find transport assessments where being undertaken and that contributions were being secured towards travel management as well as Travel plans when required        |   |
| <b>Detailed Policies (DP)</b> |   |   |  |             |             |             |              |             |             |             |             |  |   |   |
| DP1                           | Design of New Development   | 1. Development should deliver a high quality, sustainable built environment.  | Number of planning permissions refused for major developments on poor design grounds                     | Achieved    | Achieved    | Achieved    | Achieved     | Achieved    | Achieved    | Achieved    | Achieved    | Achieved   | These policies are covered in the Strategic Policies above.   | These policies are covered in the Strategic Policies above.                     |
| DP2                           | Designing in Sustainable Construction                                     |   | Number of developments meeting standards with the BREEAM and Building for Life standards.                |             |             |             |              |             |             |             |             |  |   |   |
| DP3                           | Design of New Residential Development, Extensions and Curtilage Buildings |   | Number of residential planning permissions refused on poor design grounds.                               |             |             |             |              |             |             |             |             |  |   |   |
| DP4                           | Replacement Dwellings in the Countryside                                  | Development should deliver a high quality, sustainable built environment.   | Percentage of permissions refused in accordance with policy  | Achieved    | Achieved    | Achieved    | Achieved     | Achieved    | Achieved    | Achieved    | Achieved    | See comments to the right as at March 22 AMR                           | Applications approved/refused for replacement dwellings in accordance with the policy   |   |
| DP5 & DP6                     | Protecting the Historic Environment                                       | 1. Ensure development has a positive impact on the natural and historic environment<br>2. Protect and enhance the Borough's heritage assets, historic | Number of Conservation Area Appraisals and management plans.   | Achieved    | On-track    | On-track    | On-track     | On-track    | On-track    | On-track    | On-track    | See comments to the right as at March 22 AMR, continues to be on track | 6 x Conservation area appraisals completed in 2014/15. No more since  |   |
| DP7<br>DP8<br>DP9             | Pollution, DP8: Tree Protection & DP9: Advertisements                     | No permissions granted which would be contrary to policy.   | Number of planning permissions approved contrary to policy   | Achieved    | Achieved    | Achieved    | Achieved     | Achieved    | Achieved    | Achieved    | Achieved    | See comments to the right as at March 22 AMR                           | Applications continue to be refused due to them being contrary to policy  |   |
| DP10                          | Water recreation and Blue Infrastructure                                  | Ensure development has a positive impact on the water environment.  | Number of proposals coming forward   | Achieved    | Achieved    | Achieved    | Achieved     | Achieved    | Achieved    | Achieved    | Achieved    | See comments to the right as at March 22 AMR                           | Application determined where water recreation opportunities are proposed. Also see policy SP27  |   |
| DP11                          | European Sites  | No planning permission granted contrary to policy which would have a detrimental impact on the European sites.  | Condition of the European sites.   | N/A         | Not Met     | On-track    | Achieved     | Achieved    | Achieved    | Achieved    | Achieved    | See comments to the right as at March 22 AMR                           | Applications continue to be approved which provide off site mitigation when required. New guidance adopted etc.   |   |
| DP12                          | St Georges Park   | Number of applications in accordance with policy.   | Applications in relation to St Georges Park.   | Achieved    | Achieved    | Achieved    | Achieved     | Achieved    | Achieved    | Achieved    | Achieved    | See comments to the right as at March 22 AMR                           | Applications approve to improve facilities in accordance with the policy  |   |